







31st Steering Group meeting of the EUSDR Priority Area 2

November 20, 2025, Budapest





Danube Region







Agenda

09:30 - 10:00	Registration
10:00 – 10:05	Welcome and adoption of the agenda
	Annamária Nádor, HU PAC, Ministry of Foreign Affairs and Trade of Hungary
10:05 – 10:30	Report of the CZ and HU PAC's: Progress since the 30th Steering Group Meeting
	Annamária Nádor, HU PAC, Ministry of Foreign Affairs and Trade of Hungary
	Tomáš Vondra, CZ PAC, Ministry of Industry and Trade, Czech Republic
10:30 - 10:50	State of play, European Commission
	Johan Magnusson, Team Leader, DG Regio
10:50 - 11:10	Current and future activities of DSP
	Raphael Sachs, Pillar Officer, Danube Strategy Point
11:10 – 11:40	Cross PA cooperation possibilities: PA1B-PA2 in the topic of "Hydrogen fuels in
	transport) Beno Fekonja PA1B
11:40 – 12:00	Coffee break
12:00 – 12:30	"Energy Community" project presentations (Equal Energy, EnerGISE, NRGCOM)
12:30 – 13:00	Problems and Solutions to Cybersecurity Crises in Renewables - Erika Langerová -
	Czech Technical University, Prague
13:00 – 14:00	LUNCH BREAK
14:00 – 14:30	Study on Energy Crisis Management Experiences in the EUSDR Countries
	Márton Sipos, KPMG
14:30 – 15:00	REPowerEU Roadmap gas market modelling
	Borbála Takács-Tóth, Péter Kotek, REKK
15:00 – 16:00	SG members roundtable: State of art of gas phase-out in EUSDR countries
16:00 – 16:15	AOB, Closing words
	Annamária Nádor, HU PAC, Ministry of Foreign Affairs and Trade of Hungary
	Tomáš Vondra, CZ PAC, Ministry of Industry and Trade, Czech Republic













PAC Report – Joint progress since last SG Meeting Annamária Nádor HU PAC Tomas Vondra CZ PAC

- Meeting with the new Pillar Officer
- Promote project generation: regular info to SG Members and stakeholders on relevant open calls (e.g. Danube Region 3rd Call)
- Discussion on EUSDR Governance
- Pa1B-PA2 horizontal cooperation
- New website design
- Continuous discussion, online strategic meetings













Joint session at the EUSDR AF: Affordable, secure and sustainable energy for the Danube Region



Topic introduction, EUSDR challenges (Annamária Nádor, PA2 PAC)

Gas phase out and energy diversification in EUSDR countries (Márton Sipos, KPMG Hungary)

Energy efficiency state-of-art and challenges in the EUSDR (Léon Kamenický, GATUM)

Energy sovereignty key challenges in the Danube Region based on the experiences of SECW 2025 (Sanja Kapetina, MoFTER)

Panel discussion



EUSDR 14th Annual Forum, November 5-6 2025, Sarajevo









Progress on Hungarian side

Participation at relevant workshops, conferences:

- The Visegrad Four countries' energy challenges: A new gas reality, households' energy poverty and Clean industrial Deal (May 27, Budapest)
- Gas market overview (November 21, Budapest)
- Central European Energy Conference (November 24-25 Bratislava)

Continuous follow-up of supported projects (GeHeCo, NRGCOM, StoreMore)

LoR (NERO: A national trust-based energy renovation one-stop-shop - LIFE-2025-CET-OSS)

Studies on gas-phase out

- Energy Crisis Management Experiences in the EUSDR Countries (KPMG)
- RePower EU Roadmap and gas market modelling (REKK)

Study on the Hydrogen markets of the EUSDR (KPMG)







MINISTRY OF

INDUSTRY AND TRADE







MRS days (September 24-25 Bruss

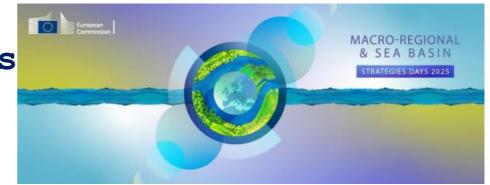
Workshop: "Increasing energy security and accelerating green

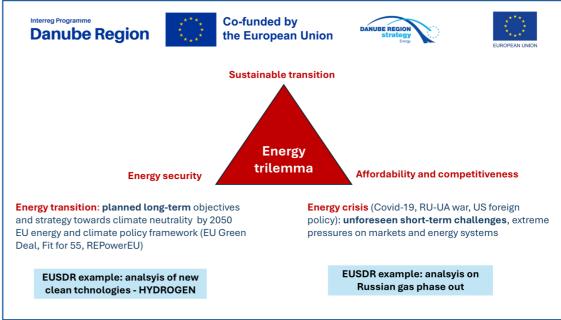
energy: the role of the Strategies"

Presentation: Solutions on energy transition in times of crisis- examples from the EUSDR (A. Nádor)











Danube Region







Sarajevo Energy and Climate Week

22-26 September, Sarajevo

Panel discussion titled ,Hydrogen - industry decarbonization', international experts discussed the potentials of the region to produce and use green hydrogen, the infrastructural and technological barriers, with a special emphasis on decarbonization

PA2 HU coordination offered its contribution to the panel and brought Mr Marton Sipos from KPMG to present most important findings of the MINhydrogen study of PA2 prepared in INDUSTRY-AND TRADE













Progress on Czech side

- New PAC team
- Attempt for energy cybersecurity webinar panel of Erika Langerová later today
- Letter of recommendation for SMEnergize project DEX IC
- Attending the Unlocking SME Energy Potential focused on one stop shops SMEnergy
- Speaker for MRS-SBS days PA2 panel













State of play, European Commission

Johan Magnusson, DG Regio













Current and future activities of DSP

Raphael Sachs, Pillar Officer, Danube Strategy Point













Cross PA cooperation possibilities: PA1B - PA2 Alternative fuels and energy efficieny in transport

Beno Fekonja PA1B













PA1B - PA2 cooperation from PA2 perspective

Role of alternative fuels (especially hydrogen) - many EUSDR countries identify the transport sector as a potential user in their national strategies

Decarbonizing transport through Renewable Energy expansion

Integrated Energy – Transport Planning

- Coordinated infrastructure planning
- Grid and storage expansion













Coffee break

Enjoy your refreshments













"Energy Community" project presentations













Problems and Solutions to Cybersecurity Crises in Renewables

Erika Langerová - Czech Technical University, Prague













Lunch break

Enjoy your food and drinks













Study on Energy Crisis Management Experiences in the EUSDR Countries

Márton Sipos, KPMG













REPowerEU Roadmap - gas market modelling

Borbála Takács-Tóth, Péter Kotek, REKK













Roundtable discussion of SG Members

State of art of gas phase-out in EUSDR countries













Closing words

Annamária Nádor, HU PAC Tomas Vondra, CZ PAC



