

Renewable Energy Acquis Implementation in the Energy Community – the key driver for Smart Grid Deployment

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Energy Community Mission





- Extends the EU internal energy market to South East Europe and beyond
- Provides a stable investment environment based on the rule of law
- Ties the Contracting Parties together with the European Union
- Contributes to security of supply in wider Europe

Stable Regulatory and Market Framework

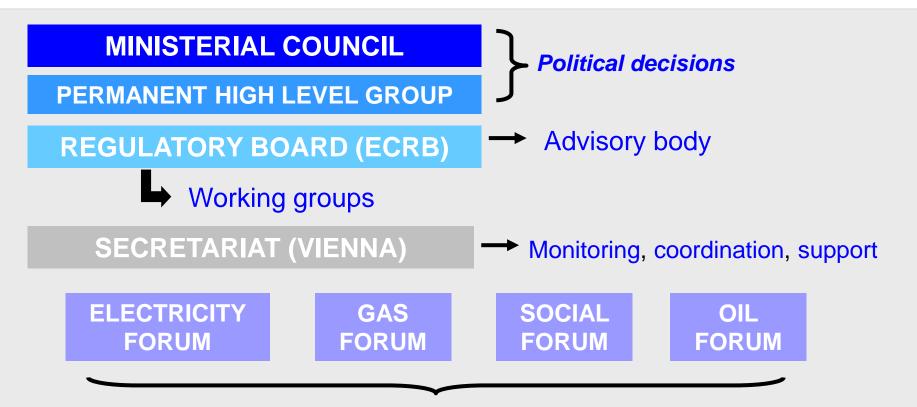




- Create a regional energy market
- Attract investment in power generation (including renewable energy) and energy networks
- Enhance security of energy supply
 - diversification of the energy mix
- Improve the environmental situation

Institutions





Stakeholder involvement

The Treaty as a Framework – the acquis



- Energy 3rd Energy Package adopted in October 2011
- > Competition
- Renewables Directive 2009/28/EC adopted in October 2012
- Environment revised in October 2013
 - > Security of Energy Supplies adopted in 2008
 - > Energy Efficiency adopted in October 2009, 2010
 - Energy Statistics adopted in October 2012
 - Oil adopted in October 2012

"...with a view to ensuring high levels of investment security and optimal investments"

Renewable Energy Acquis

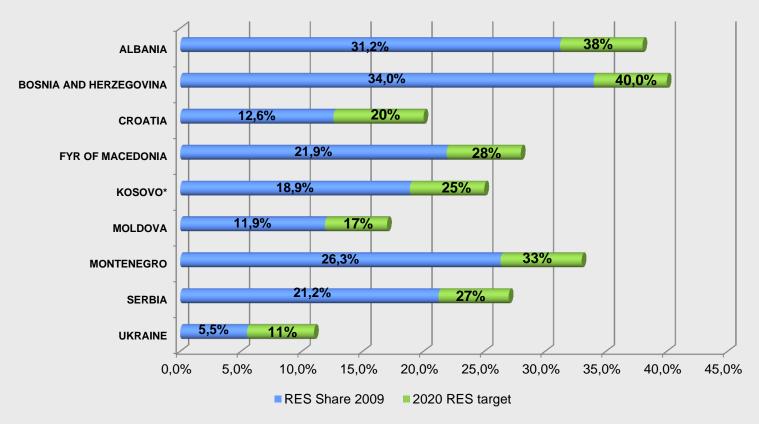




- 18 October 2012 Ministerial Council Decision on the adoption of the new RES Directive in the Energy Community – D2012/04/MC-EnC
- http://www.energy-community.org/pls/portal/docs/1766219.PDF
- Amending Article 20 of Energy Community Treaty
 - Implementation of Directive 2009/28/EC in the Contracting Parties
 - Implementation deadline 1 January 2014
 - Submission of NREAP 30 June 2013

2020 RES Targets





^{*} Throughout the entire document, this designation is without prejudice to positions on status, and is in line with UNSCR 1244 and ICJ Opinion on the Kosovo declaration of independence.

Serbian RES Objectives – NREAPs





Total new RES capacity in 2020	1092 MW
Wind energy	500 MW
HPP (over 10 MW)	250 MW
sHPP (up to 10 MW)	188 MW
Biomass – CHP plants	100 MW
Biogas (manure) – CHP plants	30 MW
Solar energy	10 MW
Landfill gas	10 MW
Waste	3 <i>MW</i>
Geothermal energy	1 MW

- Serbia has enough RES potential to go beyond 2020 RES targets
- > Cooperation agreement signed with Italy for joint projects based on HPPs
- >2016-2020 expect exporting 975 GWh (cca 84 ktoe) to count towards Italian target

Energy Community Strategy





- 18 October 2012 Ministerial Council meeting in Montenegro adopted the Regional Energy Strategy
- 24 October 2013 Ministerial Council meeting in Belgrade adopted
 - > 35 Projects of Energy Community Interest
 - 14 electricity generation projects
 - 9 electricity infrastructure
 - 10 gas infrastructure
 - 2 oil infrastructure

http://www.energy-

community.org/portal/page/portal/ENC_HOME/INST_AND_MEETINGS?event_reg.c ategory=E13237

^{*} The projects were selected based on a cost benefit analysis methodology, following an extensive public consultation. If a project breaches the Energy Community *acquis* or national legislation, or an environmental impact assessment has not been performed properly, the PECI label may be removed.

Renewable Energy Projects





Contracting Party	Generation capacitites Renewable Energy
Albania	WPP Vajc-Velipoje
Albania	HPP Skavica
BiH	HPP Dabar
BiH + HR	HPP Dubrovnik (Phase II)
BiH + RS	4 HPPs Upper Drina and 3 HPPs Midlle Drina
Montenegro	HPP Lim
Serbia	10 HPPs Ibar River
Serbia	5 HPPs Velika Morava



